Case 01-01139-AMC Doc 25860-1 Filed 12/03/10 Page 1 of 4

Charter Oak Financial Consultants, LLC - W.R. Grace Services Rendered during the Period October 1, 2010 through October 31, 2010

Bradley Rapp - Senior Managing Director 04-Oct-10 BR Review of revised form of order with respect to Project Mallard motion. 0.20 \$ 595.00 \$ 119.00 04-Oct-10 BR Review of weekly update for Grace. 0.20 \$ 595.00 \$ 119.00 11-Oct-10 BR Review of weekly update for Grace. 0.40 \$ 595.00 \$ 595.00 22-Oct-10 BR Review of Project Lily overview prepared by Blackstone. 0.40 \$ 595.00 \$ 595.00 23-Bradier - Senior Managing Director 0.40 \$ 595.00 \$ 595.00 24-Oct-10 BR Review of weekly update for Grace. 0.40 \$ 595.00 \$ 595.00 25-Oct-10 BR Review of revised from of order with respect by Blackstone. 0.40 \$ 595.00 \$ 595.00 26-Oct-10 BR Review of revised from of order with respect by Blackstone. 0.40 \$ 595.00 \$ 595.00 26-Oct-10 BR Review of weekly update for Grace. 0.40 \$ 595.00 \$ 595.00 27-Oct-10 BR Review pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 1,368.50 28-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 1,368.50 29-Oct-10 JS Review Pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 654.50 29-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 654.50 29-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 416.50 29-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 416.50 29-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 416.50 21-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 416.50 21-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 416.50 21-Oct-10 PC Prepare weekly share price and settlement	Date	Staff	Description	Hours	20	10 Rate		Amount
O4-Oct-10 BR Review of revised form of order with respect to Project Mallard motion. 0.20 \$ 595.00 \$ 119.00 O4-Oct-10 BR Review of weekly update for Grace. 0.10 \$ 595.00 \$ 595.00 D4-Oct-10 BR Review of weekly update for Grace. 0.10 \$ 595.00 \$ 595.00 D4-Oct-10 BR Review of weekly update for Grace. 0.40 \$ 595.00 \$ 595.00 D4-Oct-10 BR Review of Project Lily overview prepared by Blackstone. 0.40 \$ 595.00 \$ 595.00 D4-Oct-10 BR Review of weekly update for Grace. 0.40 \$ 595.00 \$ 595.00 D4-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 357.00 D4-Oct-10 JS Review original purchase and merger documents and the Order Authorizing 2.30 \$ 595.00 \$ 1,368.50 D4-Oct-10 JS Review Original purchase and merger documents and the Order Authorizing 2.30 \$ 595.00 \$ 1,368.50 D4-Oct-10 JS Review Original purchase and merger documents and the Order Authorizing 2.30 \$ 595.00 \$ 1,368.50 D4-Oct-10 JS Review Original purchase and merger documents and the Order Authorizing 2.30 \$ 595.00 \$ 1,368.50 D4-Oct-10 JS Review Original purchase and merger documents and the Order Authorizing 2.30 \$ 595.00 \$ 1,368.50 D4-Oct-10 JS Review Original purchase and merger documents and the Order Authorizing 2.30 \$ 595.00 \$ 1,368.50 D4-Oct-10 JS Review Original purchase and merger documents and the Order Authorizing 2.30 \$ 595.00 \$ 357.00 D4-Oct-10 JS Review Original purchase and merger documents and the Order Authorizing 2.30 \$ 595.00 \$ 357.00 D4-Oct-10 JS Review Original purchase and merger documents and the Order Authorizing 2.30 \$ 595.00 \$ 357.00 D4-Oct-10 JS Review pricing data and information for purposes of advising ACC ounsel. 2.70 \$ 595.00 \$ 410.50 D4-Oct-10 JS Review pricing data and information for purposes of advising ACC 2.70 \$ 595.00 \$ 400.50 D4-Oct-10 JS Review Original purchas	Date	Sidii	Description	110015	Z(TO Rate	Ь—	AHOUIII
04-Oct-10 BR Review of weekly update for Grace. 0.02 \$ \$95.00 \$ 119.00 11-Oct-10 BR Review of weekly update for Grace. 0.10 \$ 595.00 \$ 595.00 20-Oct-10 BR Review of Project Lily overview prepared by Blackstone. 0.10 \$ 595.00 \$	Bradley Rap	p - Seni	ior Managing Director					
11-Oct-10 BR Review of weekly update for Grace. 0.10 \$ 595.00 \$ 238.00 \$ 238.00 \$ 26-Oct-10 BR Review of Project Lily overview prepared by Blackstone. 0.10 \$ 595.00 \$ 238.00 \$ 595.0	04-Oct-10	BR	Review of revised form of order with respect to Project Mallard motion.	0.20	\$	595.00	\$	119.00
20-Oct-10	04-Oct-10	BR		0.20	\$	595.00	\$	119.00
26-Oct-10 BR Review of weekly update for Grace. Total Bradley Rapp Total Bradley Rapp 1.00 595.00 595.00 595.00 595.00 595.00	11-Oct-10	BR		0.10	\$	595.00	\$	59.50
Total Bradley Rapp 1.00 \$ 595.00				0.40	\$		\$	
Agriculture Senior Managing Director	26-Oct-10	BR			_ \$	595.00		
04-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 357.00			Total Bradley Rapp	1.00			\$	595.00
New Part	James Sincl	air - Ser	nior Managing Director					
Purchase of Synthetic, correspond with ACC counsel, for purposes of advising ACC counsel. 1.10	04-Oct-10	JS		0.60	\$	595.00	\$	357.00
11-Oct-10	04-Oct-10	JS	Purchase of Synthetic, correspond with ACC counsel, for purposes of	2.30	\$	595.00	\$	1,368.50
Chemical companies for monitoring and for purposes of advising ACC counsel. counsel. 11-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 357.00 \$ 20-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.70 \$ 595.00 \$ 416.50 \$ 20-Oct-10 JS Review, analyze Project Lily proposal acquisition materials for purposes of 0.70 \$ 595.00 \$ 416.50 \$ 21-Oct-10 JS Review, analyze 3rd Quarter 2010 financial results for monitoring and for purposes of advising ACC counsel. 2.70 \$ 595.00 \$ 1,606.50 \$ 21-Oct-10 JS Review pricing data and information, write memorandum to ACC counsel 2.20 \$ 595.00 \$ 1,606.50 \$ 26-Oct-10 JS Participate in conference call regarding Grace's 3rd Quarter 2010 earnings. 0.80 \$ 595.00 \$ 1,309.00 \$ 26-Oct-10 JS Participate in conference call regarding Grace's 3rd Quarter 2010 earnings. 0.80 \$ 595.00 \$ 1,309.00 \$ 25-Oct-10 PC Prepare weekly share price and settlement package value update for E. 1.60 \$ 275.00 \$ 440.00 \$ 275.00 \$ 440.00 \$ 275.00 \$ 27	11-Oct-10	IS		1 10	\$	595 00	\$	654 50
19-Oct-10	11 000 10	00	chemical companies for monitoring and for purposes of advising ACC	1.10	Ψ	000.00	Ψ	004.00
20-Oct-10	11-Oct-10	JS	Review pricing data and information for purposes of advising ACC counsel.	0.60	\$	595.00	\$	357.00
Advising ACC counsel. Review, analyze 3rd Quarter 2010 financial results for monitoring and for purposes of advising ACC counsel.	19-Oct-10	JS		0.70	\$		\$	416.50
21-Oct-10 JS Review, analyze 3rd Quarter 2010 financial results for monitoring and for purposes of advising ACC counsel.	20-Oct-10	JS		0.70	\$	595.00	\$	416.50
21-Oct-10 JS Participate in conference call regarding Grace's 3rd Quarter 2010 earnings. 2.20 \$ 595.00 \$ 1,309	21-Oct-10	JS	Review, analyze 3rd Quarter 2010 financial results for monitoring and for	2.70	\$	595.00	\$	1,606.50
Peter Cramp - Senior Analyst	21-Oct-10	JS		0.80	\$	595.00	\$	476.00
Peter Cramp - Senior Analyst	26-Oct-10	JS	Review pricing data and information, write memorandum to ACC counsel regarding 3rd Quarter 2010 financial results for purposes of advising ACC	2.20	\$	595.00	\$	1,309.00
04-Oct-10 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 1.60 \$ 275.00 \$ 440.00 11-Oct-10 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 1.50 \$ 275.00 \$ 412.50 13-Oct-10 PC Review comparable company list for due diligence. 1.20 \$ 275.00 \$ 330.00 18-Oct-10 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 1.30 \$ 275.00 \$ 357.50 21-Oct-10 PC Review Project Lily Overview for due diligence. 0.80 \$ 275.00 \$ 220.00 21-Oct-10 PC Participated in Grace Q3 Earnings Call. 0.80 \$ 275.00 \$ 220.00 25-Oct-10 PC Review September Fee Application. 0.50 \$ 275.00 \$ 275.00 25-Oct-10 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 1.50 \$ 275.00 \$ 2,530.00 Gibbons Sinclair - Senior Analyst 25-Oct-10 GS Draft September 2010 Fee Application. Total Gibbons Sinclair 1.80 \$ 275.00 \$ 495.00 <td></td> <td></td> <td>•</td> <td>11.70</td> <td>-</td> <td></td> <td>\$</td> <td>6,961.50</td>			•	11.70	-		\$	6,961.50
Inselbuch. 11-Oct-10 PC Prepare weekly share price and settlement package value update for E. 1.50 \$ 275.00 \$ 412.50	Peter Cramp	- Senio	or Analyst					
Inselbuch. 13-Oct-10 PC Review comparable company list for due diligence. 1.20 \$ 275.00 \$ 330.00	04-Oct-10	PC		1.60	\$	275.00	\$	440.00
18-Oct-10 PC Inselbuch. Prepare weekly share price and settlement package value update for E. Inselbuch. 1.30 \$ 275.00 \$ 357.50 21-Oct-10 PC Review Project Lily Overview for due diligence. 0.80 \$ 275.00 \$ 220.00 21-Oct-10 PC Participated in Grace Q3 Earnings Call. 0.80 \$ 275.00 \$ 220.00 25-Oct-10 PC Review September Fee Application. 0.50 \$ 275.00 \$ 137.50 25-Oct-10 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 1.50 \$ 275.00 \$ 412.50 Gibbons Sinclair - Senior Analyst 25-Oct-10 GS Draft September 2010 Fee Application. 1.80 \$ 275.00 \$ 495.00 Total Gibbons Sinclair 1.80 \$ 275.00 \$ 495.00	11-Oct-10	PC		1.50	\$	275.00	\$	412.50
Inselbuch. 21-Oct-10	13-Oct-10	PC			\$	275.00	\$	330.00
21-Oct-10 PC Participated in Grace Q3 Earnings Call. 0.80 \$ 275.00 \$ 220.00	18-Oct-10	PC	, , , , , , , , , , , , , , , , , , , ,	1.30	\$	275.00	\$	357.50
21-Oct-10 PC Participated in Grace Q3 Earnings Call. 0.80 \$ 275.00 \$ 220.00 25-Oct-10 PC Review September Fee Application. 0.50 \$ 275.00 \$ 137.50 25-Oct-10 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 1.50 \$ 275.00 \$ 412.50 Gibbons Sinclair - Senior Analyst 25-Oct-10 GS Draft September 2010 Fee Application. 1.80 \$ 275.00 \$ 495.00 Total Gibbons Sinclair 1.80 \$ 275.00 \$ 495.00	21-Oct-10	PC	Review Project Lily Overview for due diligence.	0.80	\$	275.00	\$	220.00
25-Oct-10 PC PC Prepare Weekly share price and settlement package value update for E. Inselbuch. 0.50 \$ 275.00 \$ 137.50 \$ 275.00 \$ 412.50 \$ 275.00 \$ 412.50 \$ 275.00 \$ 412.50 \$ 275.00 \$ 412.50 \$ 275.00 \$ 412.50 \$ 275.00 \$		PC	Participated in Grace Q3 Earnings Call.		\$	275.00		
25-Oct-10 PC Prepare weekly share price and settlement package value update for E. Total Peter Cramp 9.20 \$ 275.00 \$ 2,530.00 \$ 2,53	25-Oct-10	PC		0.50	\$	275.00	\$	137.50
Total Peter Cramp 9.20 \$ 2,530.00	25-Oct-10	PC			\$	275.00	\$	412.50
25-Oct-10 GS Draft September 2010 Fee Application.			·	9.20	-		\$	2,530.00
Total Gibbons Sinclair 1.80 \$ 495.00	Gibbons Sin	clair - S	enior Analyst					
Total Gibbons Sinclair 1.80 \$ 495.00	25-Oct-10	GS	Draft September 2010 Fee Application.	1.80	\$	275.00	\$	495.00
TOTAL 23.70 \$ 10,581.50	2 2 2 2 2	-	· · · · · · · · · · · · · · · · · · ·		- *			
			TOTAL	23.70	_		\$	10,581.50

Case 01-01139-AMC Doc 25860-1 Filed 12/03/10 Page 2 of 4

Charter Oak Financial Consultants, LLC - W.R. Grace Services Rendered during the Period October 1, 2010 through October 31, 2010

Date	Staff	Description	Hours	20	10 Rate	 Amount
Asset Analy	sis and	Recovery				
04-Oct-10	BR	Review of weekly update for Grace.	0.20	\$	595.00	\$ 119.00
04-Oct-10	JS	Review pricing data and information for purposes of advising ACC counsel.	0.60	\$	595.00	\$ 357.00
04-Oct-10	PC	Prepare weekly share price and settlement package value update for E. Inselbuch.	1.60	\$	275.00	\$ 440.00
11-Oct-10	BR	Review of weekly update for Grace.	0.10	\$	595.00	\$ 59.50
11-Oct-10	JS	Review Chemical Week article regarding profit recovery among specialty chemical companies for monitoring and for purposes of advising ACC counsel.	1.10	\$	595.00	\$ 654.50
11-Oct-10	JS	Review pricing data and information for purposes of advising ACC counsel.	0.60	\$	595.00	\$ 357.00
11-Oct-10	PC	Prepare weekly share price and settlement package value update for E. Inselbuch.	1.50	\$	275.00	\$ 412.50
18-Oct-10	PC	Prepare weekly share price and settlement package value update for E. Inselbuch.	1.30	\$	275.00	\$ 357.50
19-Oct-10	JS	Review pricing data and information for purposes of advising ACC counsel.	0.70	\$	595.00	\$ 416.50
25-Oct-10	PC	Prepare weekly share price and settlement package value update for E. Inselbuch.	1.50	\$	275.00	\$ 412.50
26-Oct-10	BR	Review of weekly update for Grace.	0.10	_ \$	595.00	\$ 59.50
		Total Asset Analysis and Recovery	9.30			\$ 3,645.50
Business O	peration	S				
04-Oct-10	BR	Review of revised form of order with respect to Project Mallard motion.	0.20	\$	595.00	\$ 119.00
04-Oct-10	JS	Review original purchase and merger documents and the Order Authorizing the Purchase of Synthetic, correspond with ACC counsel, for purposes of advising ACC counsel.	2.30	\$	595.00	\$ 1,368.50
20-Oct-10	BR	Review of Project Lily overview prepared by Blackstone.	0.40	\$	595.00	\$ 238.00
20-Oct-10	JS	Review, analyze Project Lily proposal acquisition materials for purposes of advising ACC counsel.	0.70	\$	595.00	\$ 416.50
21-Oct-10	JS	Review, analyze 3rd Quarter 2010 financial results for monitoring and for purposes of advising ACC counsel.	2.70	\$	595.00	\$ 1,606.50
21-Oct-10	JS	Participate in conference call regarding Grace's 3rd Quarter 2010 earnings.	0.80	\$	595.00	\$ 476.00
21-Oct-10	PC	Review Project Lily Overview for due diligence.	0.80	\$	275.00	\$ 220.00
21-Oct-10	PC	Participated in Grace Q3 Earnings Call.	0.80	\$	275.00	\$ 220.00
		Total Business Operations	8.70			\$ 4,664.50
Fee Applica	ations (A	pplicant)				
25-Oct-10	PC	Review September Fee Application.	0.50	\$	275.00	\$ 137.50
25-Oct-10	GS	Draft September 2010 Fee Application.	1.80	\$	275.00	\$ 495.00
		Total Fee Applications (Applicant)	2.30			\$ 632.50
Valuation						
13-Oct-10	PC	Review comparable company list for due diligence.	1.20	\$	275.00	\$ 330.00
26-Oct-10	JS	Review pricing data and information, write memorandum to ACC counsel regarding 3rd Quarter 2010 financial results for purposes of advising ACC counsel.	2.20	\$	595.00	\$ 1,309.00
		Total Valuation	3.40	-		\$ 1,639.00
		TOTAL	23.70	=		\$ 10,581.50

Case 01-01139-AMC Doc 25860-1 Filed 12/03/10 Page 3 of 4

Charter Oak Financial Consultants, LLC - W.R. Grace Services Rendered during the Period October 1, 2010 through October 31, 2010 Summary of Professional Hours by Staff

Professsional Staff	Hours	Rate	Amount		
Bradley Rapp - Senior Managing Director	1.00	\$ 595.00	\$ 595.00		
James Sinclair - Senior Managing Director	11.70	\$ 595.00	\$ 6,961.50		
Peter Cramp - Senior Analyst	9.20	\$ 275.00	\$ 2,530.00		
Gibbons Sinclair - Senior Analyst	1.80	\$ 275.00	\$ 495.00		
Total Professional Hours and Fees	23.70		\$ 10,581.50		

Case 01-01139-AMC Doc 25860-1 Filed 12/03/10 Page 4 of 4

Charter Oak Financial Consultants, LLC - W.R. Grace Summary of Expenses Incurred - October 1, 2010 through October 31, 2010

Date	Description of Item	Amount
	No Expenses during this Period	
	Total Expenses October 1, 2010 through October 31, 2010	\$0.00